

WOOD GUNDY

## CANADIAN EQUITIES

March 31, 2026

### Investment objective

The portfolio seeks to provide above-average total return with income over the long-term by investing in a diversified portfolio of high quality securities with a focus on Canadian equities.

### Investment profile

- Desire current income and growth potential
- Have a long-term investment horizon (6-10 years)
- Have a medium risk tolerance

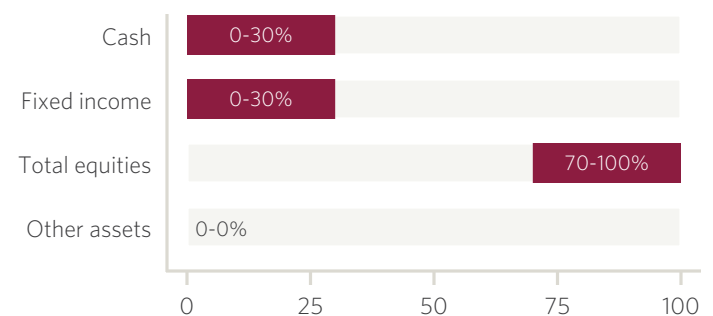
### Investment strategy

- Utilizing an active disciplined investment process based on quantitative and bottom up fundamental factors that combines both value and growth styles
- Objective is to outperform by investing in dividend paying equities. Tactical asset allocation adjustments are made to take advantage of opportunities or reduce risk

### Portfolio facts

Investment manager: Doug Wright  
 Investment approach: Fundamental & Quantitative  
 Return objective: Income & Growth  
 Risk profile: Medium  
 Portfolio inception: September 1, 2010  
 Benchmark: 100% S&P/TSX Composite Index

### Asset allocation



### Annualized returns

Performance (%)	3 Mths	6 Mths	1 Yr	3 Yrs	5 Yrs	10 Yrs	Since inception
<b>Strategy</b>	12.9	26.8	87.1	39.4	24.5	13.4	12.2
<b>Benchmark</b>	3.9	10.4	34.8	21.2	15.2	12.6	9.9

### Calendar year returns

Performance (%)	YTD	2025	2024	2023	2022	2021	2020	2019
<b>Strategy</b>	12.9	69.3	33.1	5.5	-1.1	23.5	-12.2	23.3
<b>Benchmark</b>	3.9	31.7	21.6	11.8	-5.8	25.1	5.6	22.9

Performance shown in Canadian dollars before the deduction of fees and expenses.

### Growth of \$100,000



▪ Strategy: \$597,334 ▪ Benchmark: \$436,907

Performance returns are based on composite of CIBC Wood Gundy Advisor Managed Accounts ("AMA") invested in an investment strategy managed by the AMA Portfolio Manager.

The performance returns are geometrically linked and calculated by weighting each account's monthly performance against its market value at the beginning of each month as represented by the market value at the opening of the first business day of each month. Performance returns are gross of investment management fees, and other expenses, if any.

Individual AMA performance results may differ from those in this document due to the above and other factors such as an account's size, the length of time an AMA strategy has been held, cash flows in and out of the individual account, trade execution timing, market conditions and movements, trading prices, foreign exchange rates, specific client constraints, and constraints against purchasing securities of related and connected issuers to CIBC Wood Gundy.

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