

If you are concerned about the impact of the current financial situation on your long-term investment goals or you're questioning if your investment strategy is still right for you... it's worth a talk.

At CIBC Wood Gundy, we can offer the right blend of experience and expertise to provide you with an honest opinion on your current situation. Part of building a solid investment plan is to take into account your risk tolerance, time frame and investment objectives. We would like to invite you to meet with us for an in-depth review of your investment portfolio and overall financial plan. Your portfolio may need to have your asset allocation rebalanced to bring your portfolios back in-line with your objectives and risk tolerance or reassess whether these objectives have changed. Together, we can discuss your financial objectives, your expectations, and where you see yourself 10 or 20 years down the road. We can tell you if you are on the right track, or make recommendations for changes that will help you meet your goals.

At CIBC Wood Gundy, we believe that your wealth does not begin and end with the investments in your portfolio. It includes your business interests, your philanthropic pursuits and your family. Our concept of wealth management keeps that total financial picture in view.

Accumulating wealth, like any great achievement, requires creativity, skill and perseverance. To transform an estate into a powerful and lasting legacy, however, you need a plan outlining how your assets should be managed and preserved throughout your life – and distributed afterward to your loved ones or the causes that mean the most to you. Wealth management takes into account all aspects of a family's finances – lifestyle, liquidity, taxes, legacies and business interests, as well as investing. It develops solutions that address the totality of an investor's concerns.

The CIBC Wood Gundy wealth management process draws on four specialized, highly developed disciplines:

- Individual financial consulting
- Advisory services
- Asset management
- Capital management

Our experience in each of these disciplines has withstood the test of time and the onrush of volatile markets.

To fully understand the breadth and depth of our offering, we would like to extend an invitation to you to attend a personal meeting. You will be provided with the opportunity to meet individual specialists available to build a customized financial solution for you and your family. At the end of the meeting, you will have a true appreciation of CIBC Wood Gundy's capabilities and our ability to effectively address all of your wealth management needs.

To find out more about us, please visit the websites of the Investment Advisors listed on this site.