CIBC

CIBC PRIVATE WEALTH

Advisor Managed Program
Composite Performance Summary
April 30th 2022

WPM1 - Peter Kobar - North American Yield - CAD

Inception Date: Feb 2013 **Benchmark Name:** North American Yield Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-3.73	-2.29	0.76	-2.33	5.88	9.46	6.53	7.34	6.10	6.79	5.97	6.48	7.10		7.11
Benchmark Returns	-3.13	-3.33	-1.69	-4.69	2.60	7.53	5.52	6.41	5.34	6.12	5.49	5.93	6.40		6.52
Diff +/-	-0.60	1.04	2.45	2.36	3.29	1.93	1.01	0.93	0.76	0.68	0.48	0.55	0.70		0.59

WPM3 - Peter Kobar - Canadian Income & Growth - CAD

Inception Date: Aug 2016 **Benchmark Name:** S&P/TSX **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-3.16	0.89	5.46	4.17	17.42	26.89	11.29	11.75	10.07						11.16
Benchmark Returns	-4.96	-0.93	0.04	-1.33	11.56	21.95	11.05	10.69	9.13						9.54
Diff +/-	1.80	1.82	5.42	5.50	5.86	4.94	0.24	1.06	0.94						1.62

WPM4 - Peter Kobar - U.S. Equity - USD

Inception Date: Mar 2017 **Benchmark Name:** S&P 500 (US$) **Currency:** USD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-8.48	-6.95	-7.50	-10.93	3.16	20.61	15.01	14.60	14.99						14.93
Benchmark Returns	-8.72	-8.16	-9.64	-12.91	0.23	20.96	13.86	13.77	13.67						13.45
Diff +/-	0.24	1.22	2.14	1.98	2.93	-0.35	1.15	0.83	1.32						1.48

WPM5 - Peter Kobar - North American Equity - CAD

Inception Date: Apr 2017 **Benchmark Name:** North American Equity **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-3.89	-0.02	5.34	1.49	15.01	20.91	11.64	12.00	10.52						10.85
Benchmark Returns	-5.78	-4.36	-3.40	-6.72	7.89	19.03	11.61	12.28	10.73						10.98
Diff +/-	1.89	4.34	8.74	8.21	7.12	1.88	0.03	-0.28	-0.21						-0.13

WPM6 - Peter Kobar - Global Equity Portfolio - CAD

Inception Date: Mar 2018 **Benchmark Name:** US Focused Global Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-8.78	-13.91	-21.67	-19.86	-14.02	12.24	10.88	12.25							10.74
Benchmark Returns	-6.19	-6.68	-6.34	-10.36	4.02	16.26	10.85	11.60							10.81
Diff +/-	-2.59	-7.24	-15.32	-9.51	-18.04	-4.02	0.03	0.65							-0.07