CIBC

CIBC PRIVATE WEALTH

Advisor Managed Program
Composite Performance Summary
June 30th 2022

WPM1 - Peter Kobar - North American Yield - CAD

Inception Date: Feb 2013 **Benchmark Name:** North American Yield Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-5.05	-7.93	-6.60	-6.60	-1.78	6.35	4.75	5.33	5.55	5.27	5.48	5.67	6.75		6.47
Benchmark Returns	-4.50	-6.93	-8.43	-8.43	-4.03	4.29	3.92	4.62	4.79	4.89	5.12	5.14	6.10		5.95
Diff +/-	-0.55	-1.00	1.84	1.84	2.24	2.06	0.83	0.71	0.76	0.38	0.36	0.53	0.65		0.52

WPM3 - Peter Kobar - Canadian Income & Growth - CAD

Inception Date: Aug 2016 **Benchmark Name:** S&P/TSX **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-9.05	-9.72	-2.89	-2.89	3.64	20.78	9.07	8.43	8.40						9.52
Benchmark Returns	-8.71	-13.19	-9.87	-9.87	-3.87	13.43	7.97	6.93	7.62						7.60
Diff +/-	-0.35	3.46	6.98	6.98	7.51	7.34	1.10	1.50	0.78						1.92

WPM4 - Peter Kobar - U.S. Equity - USD

Inception Date: Mar 2017 **Benchmark Name:** S&P 500 (US$) **Currency:** USD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-6.92	-13.94	-16.25	-16.25	-5.98	13.91	12.22	12.19	13.22						13.12
Benchmark Returns	-8.25	-16.10	-19.95	-19.95	-10.60	12.19	10.61	10.56	11.32						11.23
Diff +/-	1.33	2.16	3.71	3.71	4.62	1.72	1.60	1.63	1.90						1.88

WPM5 - Peter Kobar - North American Equity - CAD

Inception Date: Apr 2017 **Benchmark Name:** North American Equity **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-6.71	-9.24	-4.16	-4.16	3.91	17.08	9.77	9.13	9.86						9.29
Benchmark Returns	-7.57	-13.26	-14.12	-14.12	-5.30	11.37	9.17	8.57	9.48						8.89
Diff +/-	0.86	4.02	9.97	9.97	9.21	5.71	0.61	0.56	0.37						0.40

WPM6 - Peter Kobar - Global Equity Portfolio - CAD

Inception Date: Mar 2018 **Benchmark Name:** US Focused Global Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-7.08	-18.15	-28.09	-28.09	-27.46	2.48	8.39	7.79							7.58
Benchmark Returns	-6.90	-13.30	-17.15	-17.15	-7.63	8.97	8.78	8.16							8.39
Diff +/-	-0.17	-4.84	-10.94	-10.94	-19.83	-6.49	-0.39	-0.37							-0.80