

WPM1 - Peter Kobar - North American Yield - CAD

Inception Date: Feb 2013

Benchmark Name: North American Yield Index

Currency: CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	3.84	5.34	4.47	3.84	0.92	7.31	5.42	7.29	6.41	6.34	6.34	5.91	6.58	6.90	6.90
Benchmark Returns	3.62	4.76	3.41	3.62	-0.34	4.72	4.52	6.24	5.50	5.56	6.11	5.20	6.04	6.34	6.34
Diff +/-	0.23	0.58	1.05	0.23	1.26	2.59	0.90	1.05	0.91	0.78	0.23	0.71	0.54	0.56	0.56

WPM3 - Peter Kobar - Canadian Income & Growth - CAD

Inception Date: Aug 2016

Benchmark Name: S&P/TSX

Currency: CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	5.61	3.38	-0.26	5.61	-0.45	13.90	8.02	9.81	8.47	8.58					9.59
Benchmark Returns	7.41	7.81	7.22	7.41	1.55	12.66	9.50	10.85	8.69	8.35					8.81
Diff +/-	-1.80	-4.43	-7.48	-1.80	-2.01	1.24	-1.48	-1.04	-0.22	0.23					0.78

WPM4 - Peter Kobar - U.S. Equity - USD

Inception Date: Mar 2017

Benchmark Name: S&P 500 (US\$)

Currency: USD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	3.25	3.00	-0.30	3.25	-6.23	8.46	10.77	14.03	10.23						13.06
Benchmark Returns	6.28	5.76	-0.44	6.28	-8.21	6.39	9.89	12.73	9.55						11.64
Diff +/-	-3.03	-2.76	0.14	-3.03	1.98	2.07	0.88	1.30	0.69						1.42

WPM5 - Peter Kobar - North American Equity - CAD

Inception Date: Apr 2017

Benchmark Name: North American Equity

Currency: CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	4.43	5.86	7.15	4.43	4.41	16.08	10.31	12.38	10.22						10.21
Benchmark Returns	6.04	5.62	5.45	6.04	-1.04	10.77	9.99	12.11	10.14						10.15
Diff +/-	-1.61	0.24	1.69	-1.61	5.46	5.32	0.32	0.26	0.08						0.06

WPM6 - Peter Kobar - Global Equity Portfolio - CAD

Inception Date: Mar 2018

Benchmark Name: US Focused Global Index

Currency: CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	6.44	2.77	-0.52	6.44	-15.84	-5.13	7.05	10.49							8.53
Benchmark Returns	5.36	5.48	5.24	5.36	-2.44	8.62	9.55	11.79							10.08
Diff +/-	1.08	-2.71	-5.76	1.08	-13.40	-13.74	-2.49	-1.29							-1.55