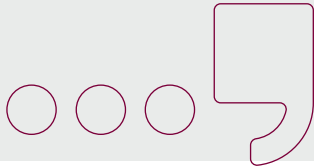


## REMY INVESTMENT GROUP



What's your  
story?

## Strategic Partnerships

### Personalized and proven investment strategies

We use money management through CIBC Wood Gundy Investment Consulting Service™. This is reviewed by the Remy Investment Group and our partners to ensure the best outcome.

### Estate and legacy development

Our trust and estate consultants offer professional executor and power of attorney services, allowing you to take control of your affairs today and ensure your wishes are implemented properly for the future.

### Strategic planning

A customized strategy designed to meet your needs. Through the use of cash flow projection and the asset allocation approach, we help you create and sustain the lifestyle you've always envisioned.

### Professional partners

We collaborate with lawyers, accountants and insurance specialists to create cohesive plans that optimize financial outcomes and minimize risk.

### Tax-efficient investment strategies

We effectively manage the ongoing challenge of minimizing tax payable.

### Portfolio reviews

Prepared annually, this report clearly outlines your returns on investment. By comparing it to your financial plan, we ensure you are staying on track towards your goals

### Risk management

Carefully considers your goals, using a balanced approach to maximize returns while protecting your investments and overall wealth.

### Insurance coverage

A powerful tool designed to protect you and your family.



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