CIBC PRIVATE WEALTH MANAGEMENT

Advisor Managed Program
Composite Performance Summary
July 31st, 2021

WPM1 - Peter Kobar - North American Yield - CAD

Inception Date: Feb 2013 **Benchmark Name:** North American Yield Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	0.59	3.71	9.19	8.10	13.84	8.36	7.67	8.08	6.64	6.39	6.84	7.71			7.50
Benchmark Returns	1.02	3.75	7.57	6.63	11.81	8.43	7.80	7.73	6.57	6.70	6.53	7.41			7.26
Diff +/-	-0.43	-0.05	1.63	1.46	2.04	-0.08	-0.13	0.35	0.08	-0.31	0.31	0.30			0.24

WPM3 - Peter Kobar - Canadian Income & Growth - CAD

Inception Date: Aug 2016 **Benchmark Name:** S&P/TSX **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	0.84	6.50	19.28	21.47	39.25	12.20	9.73	9.83	10.76						10.76
Benchmark Returns	0.80	6.86	18.61	18.23	29.14	14.69	10.67	10.94	10.10						10.10
Diff +/-	0.04	-0.36	0.67	3.24	10.11	-2.49	-0.94	-1.11	0.66						0.66

WPM4 - Peter Kobar - U.S. Equity - USD

Inception Date: Mar 2017 **Benchmark Name:** S&P 500 (US$) **Currency:** USD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	2.67	5.92	19.86	18.14	35.37	22.99	18.51	18.69							18.38
Benchmark Returns	2.38	5.50	19.20	18.00	36.45	23.61	18.17	17.68							17.26
Diff +/-	0.29	0.42	0.66	0.15	-1.08	-0.61	0.34	1.01							1.12

WPM5 - Peter Kobar - North American Equity - CAD

Inception Date: Apr 2017 **Benchmark Name:** North American Equity **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	0.11	4.65	17.40	16.08	29.14	12.58	10.12	11.83							10.41
Benchmark Returns	2.01	7.00	17.60	16.97	28.23	17.71	13.68	14.35							12.78
Diff +/-	-1.89	-2.35	-0.20	-0.89	0.91	-5.14	-3.55	-2.52							-2.37

WPM6 - Peter Kobar - Global Equity Portfolio - CAD

Inception Date: Mar 2018 **Benchmark Name:** US Focused Global Index **Currency:** CAD

	1 M	3 M	6 M	YTD	1 Y	2 Y	3 Y	4 Y	5 Y	6 Y	7Y	8Y	9Y	10Y	SI
Composite Returns	-0.18	6.17	13.68	13.49	33.08	29.84	21.72								20.46
Benchmark Returns	2.65	6.84	15.90	15.13	27.25	18.79	14.16								14.23
Diff +/-	-2.83	-0.67	-2.22	-1.64	5.83	11.05	7.56								6.23