

Fee-Based Investment Services

Fee-based investing has become increasingly desirable by investors in recent years, as a growing number of Canadians find these services have many advantages compared to traditional commission-based accounts.

Successful investing is more than just a series of transactions. That's why fee-based accounts do not charge transaction fees every time a trade is made. Instead, a monthly or quarterly fee is charged based on the assets in your account. Benefiting from the advice of an investment professional and knowing that someone you trust is looking out for your best interests is the foundation of a fee-based account. This includes investment advice, portfolio construction, rebalancing, keeping you informed and ongoing monitoring – giving you the freedom to focus on what's most important to you.

Fee-based investing comes in many forms and we offer a choice of services to fit different types of investors. Whether you prefer to work closely with your CIBC Wood Gundy Investment Advisor to build and grow your portfolio or leave all the investing decisions to professional investment managers, we have a solution to meet your needs.