

CIBC PRIVATE WEALTH THE APPLEGATH GROUP



DUCKS IN A ROW

Estate Information

Will

Power of attorney

Do not resuscitate order / organ donor cards

Summary of investment accounts

Property: deed to home(s)

Cars: copy of ownership

Club memberships

Cottage expenses

Safety deposit keys

Homes expenses:

- Hydro
- Enbridge
- Property taxes
- Bell
- Water

Insurance coverage:

- Home, life, cars
- Summary of banking information

Identification:

- S.I.N.
- Passport
- Birth certificate
- Health card
- Drivers license
- Nexus
- CAA
- Marriage certificate

Credit card

Passwords

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