



Do you believe better research will lead to better results?

We do.

In addition to CIBC Wood Gundy's Street leading analysts, we employ Morningstar's Computerized Portfolio Management Services (CPMS)

- CPMS is Canada's leading independent research firm for U.S. and Canadian Equities.
- CPMS assimilates the estimates from over 45 Canadian and 300 U.S research desks
- CPMS is designed to provide the tools for a disciplined methodology for buying and selling stock
- CPMS models have proven performance that have outperformed the Canadian market since their inception
- CPMS has earned its reputation for providing the investment community with the most timely, accurate and reliable data

In our over 30 years of combined experience as an investment professionals we have never seen an investment research platform as good as CPMS. With CPMS, we offer our clients a valuable and exclusive investment tool box, with a proven track record of performance and safety, with less volatility. We have come to rely on its independence, and the unparalleled breadth of research houses that it has access to, as one of the primary tools in our portfolio management.

Better performance + greater safety + lower fees = A more secure future and peace of mind in retirement

If you know someone who is in need of assistance with their financial decisions, we are never too busy to help the people you care about.

Sincerely, CIBC Wood Gundy

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