

**Up to 3.9x**

growth in wealth after 15 years of investors working with an advisor compared to investors without advisors.

**74%**

of mutual fund investors and 68% of ETF investors state that, because of their advisors, they have better saving and investment habits.

**84%**

of mutual fund and 78% of ETF investors feel more confident that they will reach their investment goals when using an advisor.